

GREATER DAYTON CHAPTER OF THE OHIO STATE SOCIETY OF ENROLLED AGENTS AFFILIATE OF THE NATIONAL ASSOCIATION OF ENROLLED AGENTS

Members Enrolled to Represent Taxpayers Before the Internal Revenue Service

Robert D Sharp, EA & CPA, President	937-427-4759	sharpcpa@aol.com
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Bruce Brenner, EA, Secretary	937-415-7920	bbrenner1040@gmail.com

Meeting the third Thursday of each month (May thru November) at Frickers at 6280 Chambersburg Rd, Huber Heights, OH

Minutes of the December 1, 2011 Meeting

The meeting was called to order at 6:10 p.m. by Bob Sharp, President.

There were 13 members and 3 guests in attendance for tonight's meeting/education.

Ron Bodey was sworn in as Vice President by Betsey Buckingham.

Betsey Buckingham moved and Fred Kreuzer seconded, that the minutes of the October 20, 2011 meeting be approved. The motion carried, by voice vote.

The Treasurer (John Tishaus) reported that our bank balance is \$1,114.90. Orders (and payments) were taken for Quickfinders and The Tax Book. They will be delivered at our January 5, 2012 meeting.

Don Jump, our chapter representative, was absent as he was recovering from foot surgery. Therefore, no "chapter Representative" report was given.

A guest – Linda Henderson, of New Lebanon, OH – was introduced and gave us her background.

Fred Kreuzer gave an Education Committee report:

- next year's schedule is filled, except for one of the monthly meetings
- the committee plans to have at least one hour of Ethics education every year
- If you have any topics, ideas, speaker ideas, etc., please let Fred know

Bob Sharp, chapter President, presented a number of items, including:

- an article with photos, that was printed in the October 28th NAEA E@lert, listing our chapter members who had attended the Ohio state conference at Hueston Woods
- a variety of other news items
- our very own Betsey Buckingham is on the upcoming NAEA ballot for the position of President-Elect. Voting will take place from December 1 through December 15
- Betsey asked that we also vote for Jerry Joyce, EA for the position of Secretary/Treasurer, along with Lisa Miller , EA and Audrey Griffin, EA for Director positions.
- Bob will be giving a 10 minute presentation at Edison Community College on December 5 and at Sinclair Community College (date not yet set) about Enrolled Agents

There was no Old Business to discuss.

(continued)

Under New Business, John Tishaus stated that Don Jump has been our Chapter Representative (at the state level) for almost 5 years and that Don would like for someone new to replace him this year. The state board meets 3 to 4 times per year (on Saturdays) and also at the state convention. This position would be a member of the state board, with voting rights.

Next month's speaker will be Richard Ayres, with a 2 hour Federal Update.

The education portion of the meeting ran from 6:40 to 7:50

Rae Wiley moved, Ron Bodey seconded, and the meeting was adjourned at 7:55 p.m.

Respectfully Submitted,
Bruce Brenner, EA
Secretary, Greater Dayton Chapter of OSSEA