

National Association of Enrolled Agents  
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Ohio State Society of Enrolled Agents  
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Greater Columbus Chapter  
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#### Notice of Regular Monthly Meeting

**Date:** September 8, 2011 (Thursday)

**Time:** 6:00 - 6:15 roundtable discussion 6:15 - 7:15 dinner & business meeting 7:15 - 8:05 education

**Costs:** Dinner and education: \$25 for members; \$32 for nonmembers.

Education only: \$2 for members; \$7 for nonmembers.

**Roundtable discussion:** You contribute to the agenda. E-mail cases and questions you'd like to discuss to [lvbook.tax@gmail.com](mailto:lvbook.tax@gmail.com).

**Education:** One or more speakers from James A. Lindner and Associates of Retirement Strategies, Ltd. will discuss Investment Tax Planning. Participants will receive 1 hour CPE in taxation. This will be in the format of a brief presentation with an open forum for questions regarding this topic. If you would like to have your questions presented in advance, please forward them to Nancy Campbell, at [preparer@parkertax.net](mailto:preparer@parkertax.net).

The IRS Office of Professional Responsibility recognizes the Greater Columbus Chapter of the Ohio State Society of Enrolled Agents as CPE sponsor # 220.

On or before Thursday, September 1, please do one of the following:

A) E-mail your reservation to [lvbook.tax@gmail.com](mailto:lvbook.tax@gmail.com). (new e-mail address!) (*This is the preferred method.*)

B) Phone your reservation to 614-754-0673 and provide your own phone number. *E-mail simplifies the response process.*

All reservations not honored will be billed, so be sure to notify Lisa Vivens on or before Thursday, September 1 if you must cancel your reservation. If you think you have a reservation but have not gotten a confirmation of it,

be sure to notify Lisa Vivens on or before Thursday, September 1.

Lisa will call the Fawcett Center with our reservations on Friday, September 2.

Any changes after Lisa's Friday, September 2, call to the restaurant will incur a \$5 fee by the facility, for which the changer will have to reimburse us.

If you reserve a dinner but are not here by 6, we will try to sell your dinner to an unexpected diner.

If no such person shows up, we will bill you for the dinner, since the Fawcett Center will bill us.

**Getting there:** It's just north of Lane Avenue, one block from 315.

**What's for dinner:**

meat lasagna, green beans with garlic butter, plus classic Caesar salad, blue cheese dressing, tomato bacon, and bread,  
or  
stuffed portabello mushroom, roasted herb redskin potatoes, steamed broccoli and carrots, plus classic Caesar salad, blue cheese dressing, tomato bacon, and bread